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*This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of CFSG or CASH (as defined below respectively).*



**CASH FINANCIAL SERVICES  
GROUP LIMITED**

**時富金融服務集團有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock code: 510)**



**CELESTIAL ASIA SECURITIES  
HOLDINGS LIMITED**

**時富投資集團有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock code: 1049)**

**JOINT ANNOUNCEMENT  
UPDATE ON THE POSSIBLE TRANSACTION  
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

This joint announcement is made by CASH Financial Services Group Limited (“CFSG”) and Celestial Asia Securities Holdings Limited (“CASH”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to the joint announcement issued by CFSG and CASH dated 15 May 2015 in relation to, among other things, the discussion between CASH and potential investors with respect to any possible transactions relating to the sale of shares of CFSG (the “**Joint Announcement**”). Unless otherwise specified herein, capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement.

**UPDATE ON THE POTENTIAL TRANSACTIONS**

The CFSG Board and the CASH Board wish to jointly update the shareholders and potential investors of CFSG and CASH that, since the publication of the Joint Announcement, there has been no progress in the discussion with the potential investors. As of the date of this joint announcement, no proposal has materialized and no formal or legally binding agreement has been made. **CASH will continue to discuss with the potential investors with respect to any possible transactions relating to the sale of shares of CFSG.** All such discussions are preliminary in nature and the prospect of any investment is uncertain. Should any such discussion materialize, further announcement will be made as and when appropriate in accordance with the Listing Rules and the Takeovers Code. A monthly announcement pursuant to Rule 3.7 of the Takeovers Code setting out the progress of the talks or the consideration of a possible offer will be made until an announcement of firm intention to

make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is announced.

There is no assurance that any discussion or negotiation mentioned in this joint announcement will either materialize or eventually be consummated, and the discussion may or may not lead to the making of offer for shares in CFSG. **Shareholders and potential investors of CFSG and CASH are advised to exercise caution when dealings in the respective shares.**

On behalf of the CFSG Board

**Bernard Law**

*Executive Director and  
Chief Financial Officer*

On behalf of the CASH Board

**Bankee P. Kwan**

*Executive Director and Chairman*

Hong Kong, 15 June 2015

As at the date hereof, the board of directors of CFSG comprises:-

*Executive directors:*

Mr Kwan Pak Hoo Bankee  
Mr Law Ping Wah Bernard  
Ms Cheng Pui Lai Majone  
Mr Ng Kung Chit Raymond

*Independent non-executive directors:*

Mr Cheng Shu Shing Raymond  
Mr Lo Kwok Hung John  
Mr Lo Ming Chi Charles

The directors of CFSG jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to CASH) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date hereof, the board of directors of CASH comprises:-

*Executive directors:*

Mr Kwan Pak Hoo Bankee  
Mr Law Ping Wah Bernard  
Mr Ng Hin Sing Derek

*Independent non-executive directors:*

Mr Leung Ka Kui Johnny  
Mr Wong Chuk Yan  
Dr Chan Hak Sin

The directors of CASH jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to CFSG) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

*\* For identification purpose only*